

A.

APPENDIX A

A.1 INI file settings

The 'schedule.ini' file controls a number of settings in Resource Tracker. Normally the file settings are set at installation but changes can be made subsequently using any text editor such as Notepad or WordPad. The file is located in the same folder as the 'Resource Tracker.exe' file. After saving any changes made to the file, Resource Tracker needs to be restarted for the changes to take effect.



Consult Start Software if you wish to make changes to the ini file settings.

The schedule.ini file contains the following settings:

[Database]

DataPath= (Location of Data file)

[eMail]

SMTPServer= (Server Address)

FromName= (Text that will appear in the "From" section of an email)

CompanyDomain= (Domain email address)

FromAddress= (Address that will appear in the "From" section of an email)

NoEmailPrompt= (True/False, prompt to send email when appointment is scheduled)

HolidayNotify= (Email address to notify when holiday is provisionally booked)

[General]

£PerJob= (Price per job)

£perHour= (Price per hour)

HoursInDay= (Working hours in a day)

FullStartTime= (Work start time, Format = "HH:MM:SS")

FullEndTime= (Work end time, Format = "HH:MM:SS")

MorningStartTime= (Morning start time, Format = "HH:MM:SS")

MorningEndTime= (Morning end time, Format = "HH:MM:SS")

AfternoonStartTime= (Afternoon start time, Format = "HH:MM:SS")

AfternoonEndTime= (Afternoon end time, Format = "HH:MM:SS")

DefaultColourView= (Default view, 1 = Project Type Style, 2 = Client Style, 3 = Project Style)

TentativeBarFillType= (Tentative Fill Styles, values 1 – 7 can be used)

BarTextField= (Text to show on schedule bar, 1 = Project Number, 2 = Site Name)

ShowNewHint= (True/False, show new style Tooltip)

EditOnDrop= (True/False, go straight to editing mode when appointment is scheduled)

ProjectListOrder= (List Order, 1 = Ascending, 2 = Descending)

UseNewLogin= (True/False, Use new style login screen)

[Schedule Settings]

ShowNotesIcon= (True/False, Show notes icon on schedule bar)

AlwaysFillSolid= (True/False, Fill style for schedule bar, True = Solid, False = Gradient)

[SMS]

SMSPort= (Port number for SMS account, Format = Integer)

SMSUser= (User name for SMS account, Format = String)

SMSPassword= (Password for SMS account, Format = String)

WarnSendDays= (How many days an appointment needs to be booked within to send a warning SMS, Format = Integer)

[Message]

UseEmail= (Send emails when an appointment is booked, Format = True/False)

UseSMS= (Send SMS when an appointment is booked, Format = True/False)

UsePriority= (Use email or SMS as priority, Format = "Email" or "SMS")

UseBoth= (Always use both email and SMS when an appointment is booked, Format = True/False)

A.2 Diary email field codes

The following table contains the list of field codes that are available for use in the templates for the diary emails and Outlook appointment attachments that are sent from Resource Tracker. The field codes must be surrounded by angled brackets (“<” and “>”) in the templates.



Refer to Section 3.17, Changing the content of the diary emails, for instructions on changing the templates.



Contact Start Software if you need help using these codes or identifying the correct code to use.

Field Codes:

Access Level (RT)

AdditionalDocumentRequired

Address 1

Address 2

Address 3

Address 4

Address 5

B&W Report Filename

Building Size

Can Assist Surveyors

Can Lead Surveys

Can Move Data (RT)

Can Project Manage

Can Sign Reports

Can Team Lead

Cannot Move

CatBuilding

Client ID

Client Order Number

Client Style

Clients.Email address

Clients.ID

Clients.Name

ClientsClientName

Colour Report Filename

ConsEmail

ConsName
ConsTel
Contact
Costs
Date
Default Style
Description
End Date
End Time
Estimate Last Updated
Estimate Man Days Left
Estimate Total Man Days
Estimate Total Project Value
Estimate Updated By
Fax
Fixed Price Job
Font Colour (RT)
Group
HolidayEntitlement
Home Postcode
Invoice Address
Invoice Recipient Name
Item Style
Man Days Scheduled
Miles
Mobile Number
Name for Reports
Next Action
Not current
Office Postcode
Offices
Order Received
OutlookEntryID
Over
Parent Project Number
Project Closed
Project Invoiced
Project Manager
Project Notes
Project Opened
Project Type

Project Types.ID
Project Types.Name
Projects.Project Number
Projects.Tasks
Quotation Template Text
Quote Produced
QuoteID
Report Commissioned Name
Report Produced
Report Program Name
Report Recipient Address
Report Recipient Name
RFM
Schedule ID
Schedules.Notes
Schedules.Project Number
Schedules.Staff ID
Schedules.Tasks
Site Address
Site Contact Name
Site Name
Site Postcode
Skill
Skill Required
SNotes
Staff.Email address
Staff.Name
Staff.Notes
Staff.Staff ID
Start Database Client ID
Start Date
Start Time
Target Date
Team Leader
Telephone
Tentative
Timesheet ID
View Only (RT)
Visit Confirmed
Working Hours Override